NEWSPAPER

THE PROJECT HERALD

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THIS WEEK VOL. 1: ICA WEEKEND REVIEW · TUNISIA BATTERY STORAGE



NIGERIA / GAS PIPELINES & MIDSTREAM

AKK Gas Pipeline Reaches 95% Completion as NNPC Targets Abuja Gas Before Year-End

Abuja, Nigeria — November 13, 2026 (reported through November 16)

NNPC Ltd says the mainline section of the Ajaokuta-Kaduna-Kano (AKK) Gas Pipeline is complete and the overall project is 95 per cent done. Group Chief Executive Bashir Ojulari gave the update in an interview in Abuja on Friday, November 13, 2026. The remaining five per cent covers some stations and connections to end-users.

Ojulari said NNPC is targeting gas delivery to Abuja before the end of 2026 to serve power generation, factories, data centres and industrial hubs, with Kaduna and Kano due to receive gas in 2027. He added that NNPC raised $1.5 billion for the project based solely on

projected pipeline throughput. The 614-kilometre, 40-inch system runs from Ajaokuta in Kogi State to Kano, with intermediate and terminal gas facilities. The reports also note that a company is demanding compensation for land acquired for the project; the company was not named in the material I reviewed.

Commercial Implications

The remaining work is stations and end-user connections, which is where contractors, metering and equipment suppliers, and local distribution firms will find demand as the line goes live.

A throughput-backed financing, if confirmed, shows lenders are pricing the line on future gas flows, so offtake agreements for power plants and industrial parks become the next commercial priority.

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Nigeria side: watch for first gas to Abuja and the resolution of land compensation claims. **Global-investor side:** the question is whether gas volumes and offtake match the throughput the financing assumed. **Confidence:** Reported; sources are Environews Nigeria (November 13) and allAfrica (November 15, 2026).

NIGERIA / GAS DISTRIBUTION INFRASTRUCTURE

NIPCO Gas and NNPC Gas Marketing Commission Natural Gas Pipeline Network to Abeokuta

Abeokuta, Nigeria — November 15, 2026

NIPCO Gas has announced that it has commissioned a natural gas pipeline network up to Abeokuta, the capital of Ogun State, in partnership with NNPC Gas Marketing Limited (NGML). The company announced the commissioning on Sunday, November 15, 2026, and said piped gas supplies to industry now begin.

The report says prices, volumes and customer names are not yet public. It also notes that no completion date for the wider line has been confirmed, and that work on the line was reported disrupted by a dispute in May 2026. The extension brings piped gas to a new industrial market in Ogun State, where demand is typically from manufacturers replacing diesel, LPG or other fuels.

Commercial Implications

Industrial customers along the route will need connection works, regulating and metering stations, and burner conversions, which creates work for engineering and installation firms.

Until tariffs and volumes are disclosed, the economics for end users and for the distribution company remain unclear.

PROJECT HERALD INTELLIGENCE

Nigeria side: watch for named industrial customers, tariffs and any further extensions. **Global-investor side:** the question is whether regional distribution networks can earn returns at scale. **Confidence:** Reported; source is The Rio Times, citing NIPCO Gas, November 16, 2026. Confirm with NIPCO Gas and NGML.